

IMPACT INVESTING FOR INSTITUTIONAL INVESTORS & ASSET OWNERS





Impact Summit Asia is a highly curated conference that convenes institutional investors, asset owners, thought leaders, and experts in the impact investing space from the Asia-Pacific region. As a satellite conference to esteemed flagships Impact Summit Europe and Impact Summit America, Impact Summit Asia provides a trusted platform for investors from Asia-Pacific to catalyse institutional capital to support the most ambitious environmental & societal goals, promoting meaningful investments that go hand-in-hand with financial returns.

Attendees will gain insights into current trends, opportunities, and solution-oriented discussions that encourage change at from all facets. The Summit will provide a comfortable space to institutional asset owners to share best practices, network and raise important questions amongst their peers, and to learn practical instruments to increase their impact allocation, contributing to scaling their positive impact on people and the planet.

#### Hosted by:



## With support from Industry Partners:







Global Energy Alliance for People and Planet GEAPP



18 September 2025 Singapore



# **ADVISING COMMITTEE**

This agenda was shaped with input from industry experts:

- Ayako Kageyama, Head of Innovative Sustainable Finance, Nippon Life Insurance Company
- Bryan Goh, Chief Executive Officer, Tsao Family Office
- Chii Fen Hiu, Director, Centre for Impact Investing and Practices (CIIP)
- Diana Watson, Head of Sustainability and Impact Investment, Tsao Family Office
- Eliza Foo, Director of Impact Investing, Temasek
- Hui Hsing Ma, Co-Founder, Blue7
- Kavitha Menon, Director, Singapore Sustainable Finance Association (SSFA)
- Vikas Arora, Chief Impact Investing Officer, AVPN

# **PRELIMINARY AGENDA**

Time	Session Description	
9:00 - 9:20	Asset owner registration for the Investors' breakfast workshop	
9:20 -10:10	Investors Breakfast Workshop (Asset owners only)	Plenary room
9:00 - 10:15	General attendance registration & welcome coffee	
10:20 - 10:35	Opening remarks	Plenary
	Impact data deep dive by Phenix Capital Group Market Intelligence	room
	In this session, Phenix Capital Group welcomes the delegates and will share the most current data in the impact industry globally and specifically in the Asia Pacific region.	
	Speaker: Chantal Hermans, COO, Phenix Capital Group	
10:35 - 11:00	Keynote I What can't be measured still matters	Plenary
	While the industry remains fixated on metrics and dashboards, we risk ignoring what matters most to the people we serve. This keynote discusses the outcomes of focusing on intangible benefits, such as investing with compassion and integrity, how to balance storytelling with data, and what happens when we stop chasing neat KPIs and start listening to communities.	room
11:00 - 11:50	Panel discussion I Portfolio protection	Plenary
	Climate change, regulatory shifts, political instability, and currency fluctuations are converging, making portfolio protection more complex than ever. For investors with long-dated capital in education, fintech, and agri-tech, how do you hedge against risks that are systemic, not cyclical? This panel focuses on risk mitigation tools and	room

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Plenary room (PHENIX

strategic foresight models being used by top funds across Southeast Asia. We'll explore scenario planning, sector diversification, and adaptive strategies that prioritize both mission and margin.

<u>Speaker:</u>

• Mark Mills

# 311:50-13:00 Lunch

#### 13:00-14:20 InvestorConnect session

This dynamic session, consisting of short 15-minute speed meetings, is designed to give asset owners an efficient way to learn about a selected group of impact strategies of institutional quality and take an opportunity to enquire for more details, whilst making connections with other asset owners along the way. \* For asset owners & fund managers.

### Thematic roundtable discussion:

For <u>non-asset owners</u>, the Phenix Capital Group team will facilitate a group discussion along with an expert on the importance of having good governance. Using live case studies, we'll examine what strong governance looks like in practice, why investors must go beyond compliance checklists, and how poor governance undermines both returns and reputations in the impact space.

**Good governance** is often the difference between a sustainable, scalable impact and a failed investment. Yet in emerging Asia, where regulatory frameworks are still catching up, governance standards can vary widely.

#### 14:20 – 14:40 Networking coffee break

#### 14:40-15:40 Investor panel I Risk and liquidity

In this panel, we discuss what are some of the measures investors can take to ensure a successful exit and what does a successful exit look like in impact? With liquidity tightening and exits elongating, impact investors are under pressure to deliver returns without compromise. This theme will unpack how to balance risk, return, and mission in environments where capital is harder to recycle.

Speakers:

• **Diana Watson**, Head of Sustainability and Impact Investment, Tsao Family Office

# 15:40-16:10 Case study | Policy innovation

Plenary room

Plenary

room

This session will dive into MAS's initiatives in climate disclosures, blended finance, and ecosystem development. What lessons can we draw from Singapore's leadership? Monetary Authority of Singapore (MAS) has taken a bold stance on green finance by actively positioning the country as a regional climate finance hub. How is



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MAS balancing financial stability with innovation? Join us for a deep dive into one of the most proactive public-private partnerships shaping Asia's impact capital landscape 16:10-16:50 Fireside chat I Unlocking capital at scale Plenary room Blended finance is one of the most promising tools to de-risk capital and accelerate development in emerging markets. Yet despite the headlines, real examples remain scarce. What's holding back adoption? This panel will dissect the mechanics of successful blended structures, the role of concessional capital, and how DFIs, family offices, and private funds can collaborate more effectively. Speakers: Kitty Bu, The Global Energy Alliance for People and Planet (GEAPP) • 16:50-17:00 **Closing remarks** Plenary room

17:00 – 18:00 Closing reception drinks

## WHO ATTENDS:

This invitation-only Summit is catered for C-Suite, Board Members, Portfolio Managers, ESG/Impact Investing officers, and investment teams of:

- Public and Corporate Pension Funds and their Fiduciary Managers
- Insurance Companies
- Sovereign Wealth Funds
- Family Offices
- Foundations and Endowments
- Wealth Managers/Private Banks
- Development Finance Institutions

